

**LEMON GROVE CITY COUNCIL
AGENDA ITEM SUMMARY**

Item No. 5
Mtg. Date December 2, 2014
Dept. City Manager's Office

Item Title: Local Agency Improvement Fee Report (Fiscal Year 2013-2014) as Required by California Government Code Section 66006

Staff Contact: Graham Mitchell, City Manager

Recommendation:

Receive and file the annual Local Agency Improvement Fee Report for Fiscal Year 2013-2014 (**Attachment A**).

Item Summary:

California Government Code Section 66006 requires public agencies that collect “improvement fees” to prepare and make public an annual report regarding those fees. The City collects two fees that fall under the category of “improvement fees” as defined by the Government Code—the Parkland Dedication Ordinance In-Lieu Fee and the Transportation Uniform Mitigation Fee Program.

Government Code 66006 specifies that the improvement fee report include eight reporting components:

- Description of Fee/Fund,
- Fee Structure per Dwelling Unit,
- Beginning Balance,
- Collection and Interest,
- Expenditure,
- Expected Date of Expenditure,
- Interfund Transfer/Loans, and
- Refunds.

Agencies are required to make the report available for public review. The report has been available for review at the City Hall counter since November 19, 2014.

Fiscal Impact:

None.

Environmental Review:

- | | |
|---|---|
| <input checked="" type="checkbox"/> Not subject to review | <input type="checkbox"/> Negative Declaration |
| <input type="checkbox"/> Categorical Exemption, Section _____ | <input type="checkbox"/> Mitigated Negative Declaration |

Public Information:

- | | | |
|--|---|---|
| <input checked="" type="checkbox"/> None | <input type="checkbox"/> Newsletter article | <input type="checkbox"/> Notice to property owners within 300 ft. |
| <input type="checkbox"/> Notice published in local newspaper | <input type="checkbox"/> Neighborhood meeting | |

Attachments:

A. Local Agency Improvement Fee Report for Fiscal Year 2013-2014

CITY OF LEMON GROVE



Local Agency Improvement Fee Report (Fiscal Year 2013-2014)

*as required by California Government
Code Section 66006*

November 19, 2014

Attachment A

Local Agency Improvement Fee Report Fiscal Year 2013-2014 (As required by California Government Code Section 66006)

This report provides information as required by California Government Code Section 66006 for two funds that fall under the category of "improvement fees" managed by the City of Lemon Grove: Parkland Dedication Ordinance In-Lieu Fee and Transportation Uniform Mitigation Fee Program.

1) PARKLAND DEDICATION ORDINANCE (PLDO)

A) Description of Fee/Fund: The fee is collected upon final inspection of new residential construction and deposited into a special fund. The fund is utilized to fund capital improvements and/or construct park facilities within the City of Lemon Grove.

B) Fee Structure per Dwelling Unit:

Zones	In-lieu of Land	Fee/Unit
RL, RL/M	762.3 sq. ft.	\$ 900
RM, RM/H, DVSP	544.5 sq. ft.	\$ 639
R/P, CC/GC	435.6 sq. ft.	\$ 513

C) Beginning Balance: \$23,627.29

D) Collection & Interest

1. Collected in new fees: \$ 9,000.00

2. Earned in interest: \$ 47.70

E) Expenditure: \$13,541.75

F) Expected Date of Expenditure: During Fiscal Year 2014-15 the City anticipates using the PLDO funds to expand the Lemon Grove Skate Spot, install a walking path at Berry Street Park, and install fitness equipment at Lemon Grove Park and Berry Street Park.

G) Interfund Transfer/Loans: None

H) Refunds: None

Attachment A

Local Agency Improvement Fee Report Fiscal Year 2013-2014 (As required by California Government Code Section 66006)

2) TRANSPORTATION UNIFORM MITIGATION FEE PROGRAM

- A) Description of Fee/Fund: The fee is collected prior to issuance of building permits for new residential units and deposited into a special fund. The fee is mandated as part of the voter-approval TransNet Extension and must be used for the rehabilitation or improvement of the City's regional arterials within seven years of collection.
- B) Fee Structure: \$2,209 (effective between July 1, 2013 and June 30, 2014) per new housing unit, replaced housing unit, or condo converted unit (the creation of the fee includes ten exemptions to the fee; e.g. a low-income housing unit is exempt from the fee).
- C) Beginning Balance: \$33,838.11
- D) Collection & Interest
- 1. Collected in new fees: \$22,134.00
 - 2. Earned in interest: \$ 99.43
- E) Expenditure: \$ 0.00
- F) Expected Date of Expenditure: During Fiscal Year 2014-15 the City does not anticipate using the funds. Funds are being reserved to aid in funding the Lemon Grove Avenue Realignment project.
- G) Interfund Transfer/Loans: None
- H) Refunds: None